

February 08, 2018

The Federal Electricity Commission (CFE), placed the first Investment Trust Fund in Energy and Infrastructure (FIBRA E) focused on the energy sector

- *CFECapital is a clear example of the success of the Energy Reform, allowing the CFE to seek new financing sources, such as the one offered by the Stock Exchange*
- *The Mexican Stock Exchange reaffirms its commitment in the development of new products that add to the growth of the domestic economy*

Mexico City, February 8, 2018.- Today, CFECapital, S. de R.L. de C.V., held its Global Primary Public Offering of Senior Trust Bonds for Investment in Energy and Infrastructure (CBFEs), with ticker symbol “FCFE”, through CI Bank, S.A., Multipurpose Banking Institution, as issuer Trustee, and whose Trust was mainly constituted to receive as a contribution from CFE Transmission, 100% of the collection rights under the CENACE Agreement, which sets forth the technical and commercial operation mechanisms for electric power transmission.

It must be noted that this is the first issuance of a FIBRA E aimed at the energy sector, which under this innovative scheme allows public and private companies to receive investments and/or monetize their shareholding in energy and infrastructure projects and/or assets.

574,705,000 CBFEs were placed in Mexico, which amounted to MXN\$ 10.919M; while 287,795,000 CBFEs were placed in the foreign markets under Rule 144A and Regulation S, equal to MXN\$ 5,468M; in both cases considering the options for overallotment.

66.63% of the Offering from “FCFE” was placed in our country, and the remaining 33.37% in international markets.

In all, the Offering from CFECapital was for a total 862,500,000 CBFEs, which amount to MXN \$16.388M.

The Offering from “FCFE” was distributed among approximately 1,500 investors.



February 08, 2016

CFECapital, S. de R.L. de C.V. will use the resources from the Offering to acquire 6.85% of the collection rights set forth in the CENACE Agreement, undersigned with CFE Transmission, who in turn will use the resources from the transfer mainly to modernize and expand the national transmission grid.

The Global Coordinators of the Offering were Evercore Stock Exchange, S.A. de C.V. y Goldman Sachs & Co. LLC., while the Leading Placement Brokers in Mexico were Barclays Capital Stock Exchange, S.A. de C.V., Barclays Mexico Financial Group; BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group; Evercore Stock Exchange, S.A. de C.V.; Morgan Stanley Mexico, Stock Exchange, S.A. de C.V. and Santander Stock Exchange, S.A. de C.V., Santander Mexico Financial Group.

The issuance from CFECapital is a clear example of the successful outcome of the Energy Reform, as it allows the Federal Electricity Commission (CFE), the flexibility to define and seek new financing strategies such as the one offered by the Mexican Stock Exchange.

The power transmission business is one of the most strategic assets of Mexico, because it fulfills the electric power requirements of the country, and with it, the issuance of the first FIBRA E from the energy sector will grant the CFE greater transparency and supervision for its operational and financial management.

About CFECapital, S. de R.L. de C.V.

It is a Mexican Trust for investment in energy and infrastructure, comprised by the Federal Electricity Commission in order to acquire, and become the owners of electric power transmission, generation and distribution assets, infrastructure projects related to said activities, and other infrastructure assets in Mexico.

Its strategy is focused on the acquisition and ownership of assets or rights related to the electric energy in our country that generate effective, steady and growing flows.

About the BMV Group

The BMV Group is comprised by companies which jointly offer integral services to facilitate the transaction and post-trading of the stock and derivatives market in Mexico, supported by a modern and state-of-the-art technological infrastructure across its companies.

We operate a stock exchange, derivatives products exchange, an OTC securities and derivatives brokerage company, the central stock repository in Mexico where the stock custody and settlement is carried out, a stock and a derivatives clearing house, as well as a risks management pricing and services assessment company.

